

ELECTRIC
IS IN
OUR DNA



Patent Pending

ZEUSTM
ELECTRIC CHASSIS

Investor Presentation July 2021

Presented by



Wayne Kugel, CEO
Zeus Electric Chassis, Inc.

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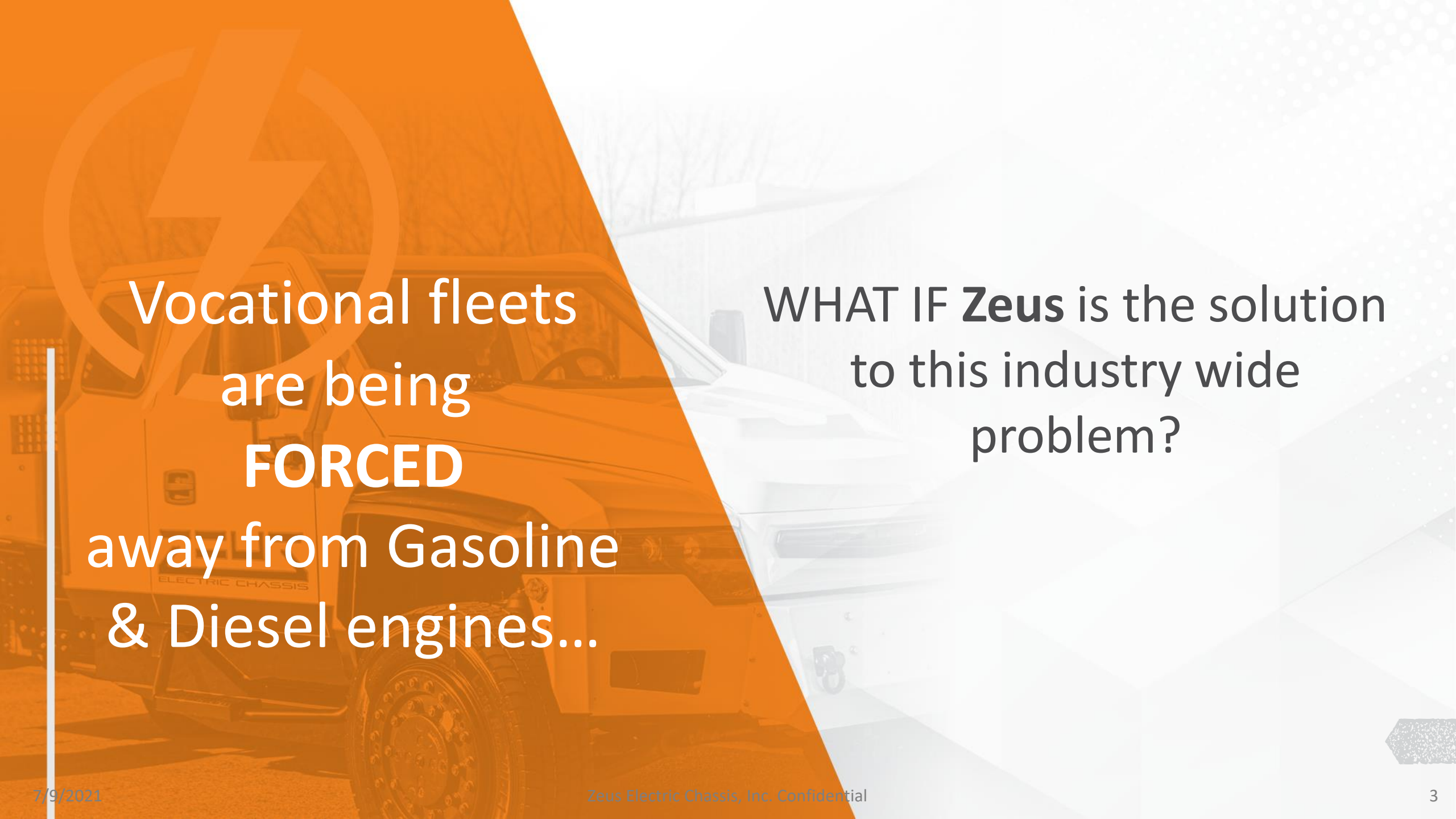
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This document contains certain financial, return and other projections and forward-looking statements. These projections and forward-looking statements include, in particular, statements about plans, strategies and prospects relevant to the Company. These statements are based on our current expectations and projections about future events. The words "may," "will," "should," "expect," "scheduled," "plan," "seek," "intend," "anticipate," "believe," "estimate," "aim," "potential" or "continue" or the negative of those words or other similar expressions are intended to identify forward-looking statements and information. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of their respective dates. These forward-looking statements are based on assumptions and estimates by members of the Company's management that, although believed to be reasonable, are inherently uncertain and subject to risks and uncertainties that could cause actual results to differ from historical results or those anticipated or predicted by such forward-looking statements. In light of these risks and uncertainties, the matters referred to in the forward-looking statements contained in this document may not, in fact, occur. We undertake no obligation to update or revise any forward-looking statement after the date of this brochure as a result of new information, future events or otherwise, except as required by law. All of our forward-looking statements contained herein are qualified by these cautionary statements.

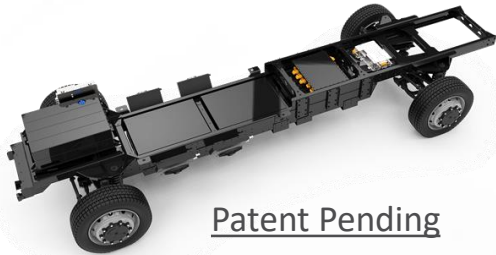




Vocational fleets
are being
FORCED
away from Gasoline
& Diesel engines...

WHAT IF **Zeus** is the solution
to this industry wide
problem?

Customer Centric Solution built for Success



- 1 The Customer's specific needs
- +
- 2 Zeus' Configurable components
- +
- 3 Integrated work functions
- =



Unlimited Solutions

A common bill of material set configured to meet the segment need without significant "customization expense"

ZEUS DIFFERENTIATION & VALUE PROPOSITION

Electrification Driving Factors

- Lower Operating Costs
- Environmental Impact
- Productivity Enhancements
- Noise – Safe Environment
- Company Image
- Legislation – EV Mandates / Incentives

Zeus Differentiators

- Configurable Cab-Chassis
- Holistic System Integration
- Speed to Market
- Wide Range of Weight Classes
- Enable Using Existing OEM Bodies
- No Compromises for Fleet Users
- 10 Year Life @ Max Payload!



Sacramento Municipal Utility District

“Zeus is a phenomenal addition to our fleet. Not only do they showcase the future of electric vehicles and the ability to transition a large fleet to all-electric, but they also reduce operating costs and greenhouse gases, helping us meet our goal of zero carbon by 2030.”

- SMUD General Manager and CEO, Paul Lau



Initial Purchase Agreement for these 5 configurations



NTEA Segment [body type]
Data:
Annual Segment Sales

20,000 units - Platform

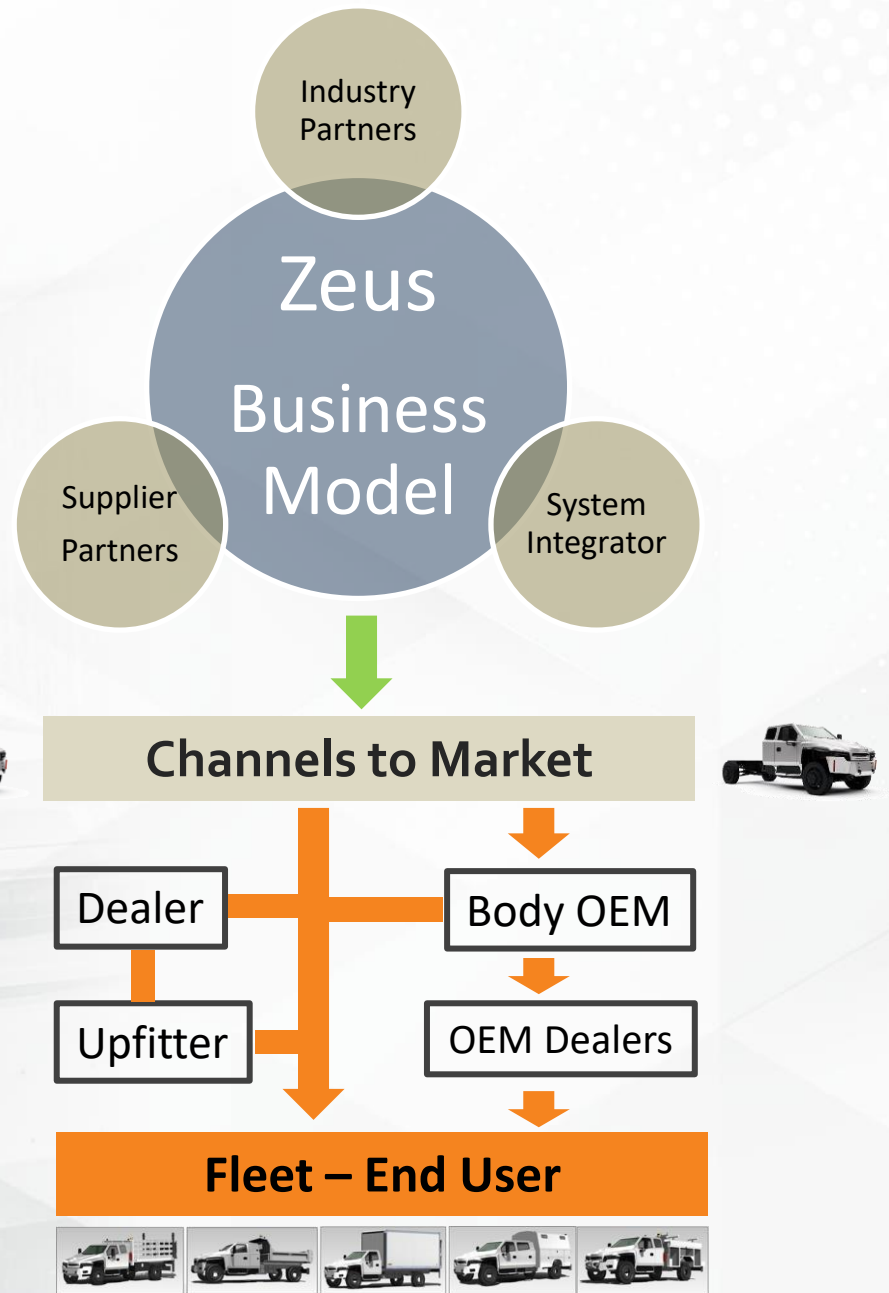
15,000 units - Dump

40,000 units – Dry Van









40,000 units - Service

Zeus Cab Chassis Channels to Market

Positioning our Body
OEM Customers for
Success!



Programs Set Up **\$750M+** in Opportunity Pipeline

		Segments										
		Flatbed / Stake	Dump	Service / Crane	Box Delivery	Bucket Lift	Specialty	Fire & Rescue	Shuttle Bus	Sweepers / Vacuum	Refuse	RV
Engaged OEMs	* 											
												
												
												
	Barrington Bus											
												
	* 											
	Regional Upfitters											
												
	* 											

Vocational End Users



Backed with Tight Industry Relationships & Experience

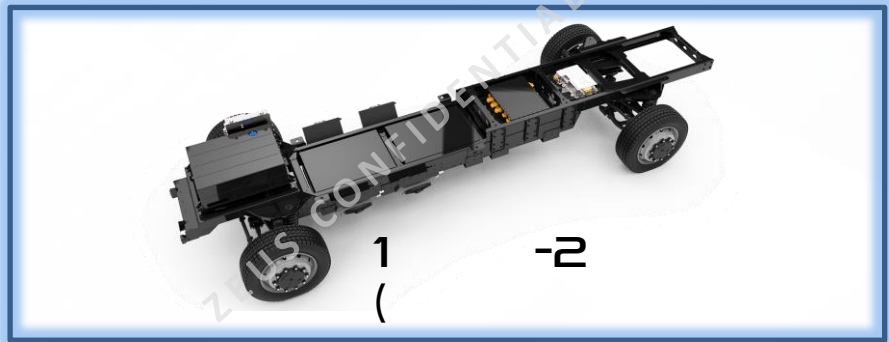
* Signed Orders or Agreements

Roadmap

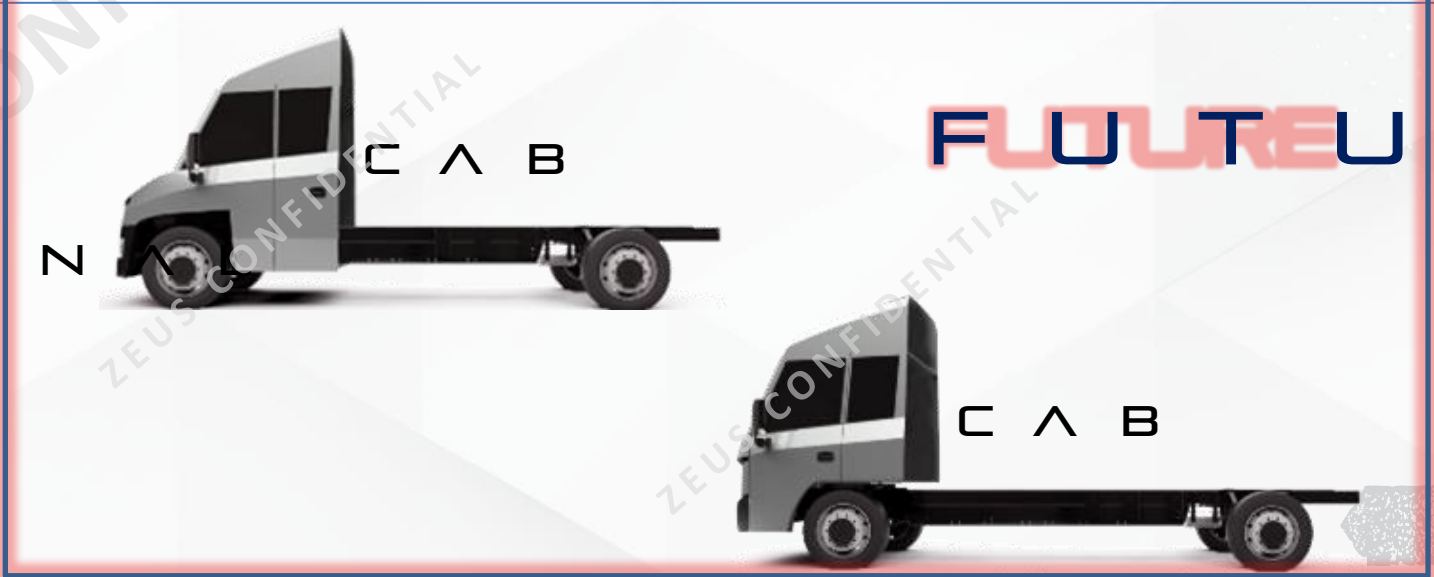
2021

2022 .. 2024

ZEUS™ POWERED™
ELECTRIC CHASSIS



ZEUS™ MOBILE™
ELECTRIC CHASSIS



2021

Scalability

- 350,000 sq ft
- ISO 9001:2015 Certified
- Talented Workforce
- Assembly
- Fabrication
- Supply Chain at Scale



MOU signed with



MANUFACTURING GROUP

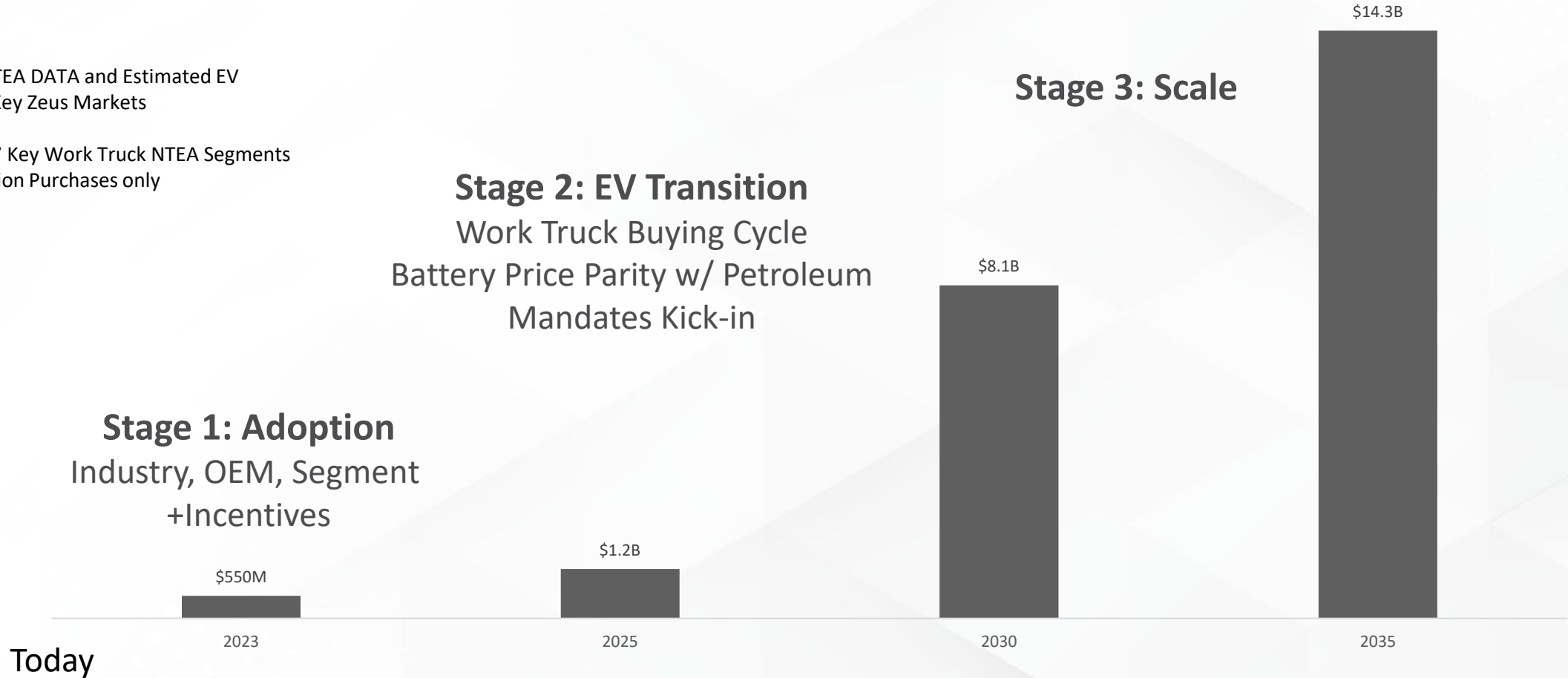
The Choctaw Nation of Oklahoma is the third largest federally recognized tribe in the United States.



Work Truck EV Addressable Market + Adoption Curve

* BASED ON NTEA DATA and Estimated EV Adoption in Key Zeus Markets

* Estimated: 27 Key Work Truck NTEA Segments & Electrification Purchases only



Stage 1: Adoption
Industry, OEM, Segment
+Incentives











Stage 2: EV Transition
Work Truck Buying Cycle
Battery Price Parity w/ Petroleum
Mandates Kick-in

Stage 3: Scale

Comparable Valuations

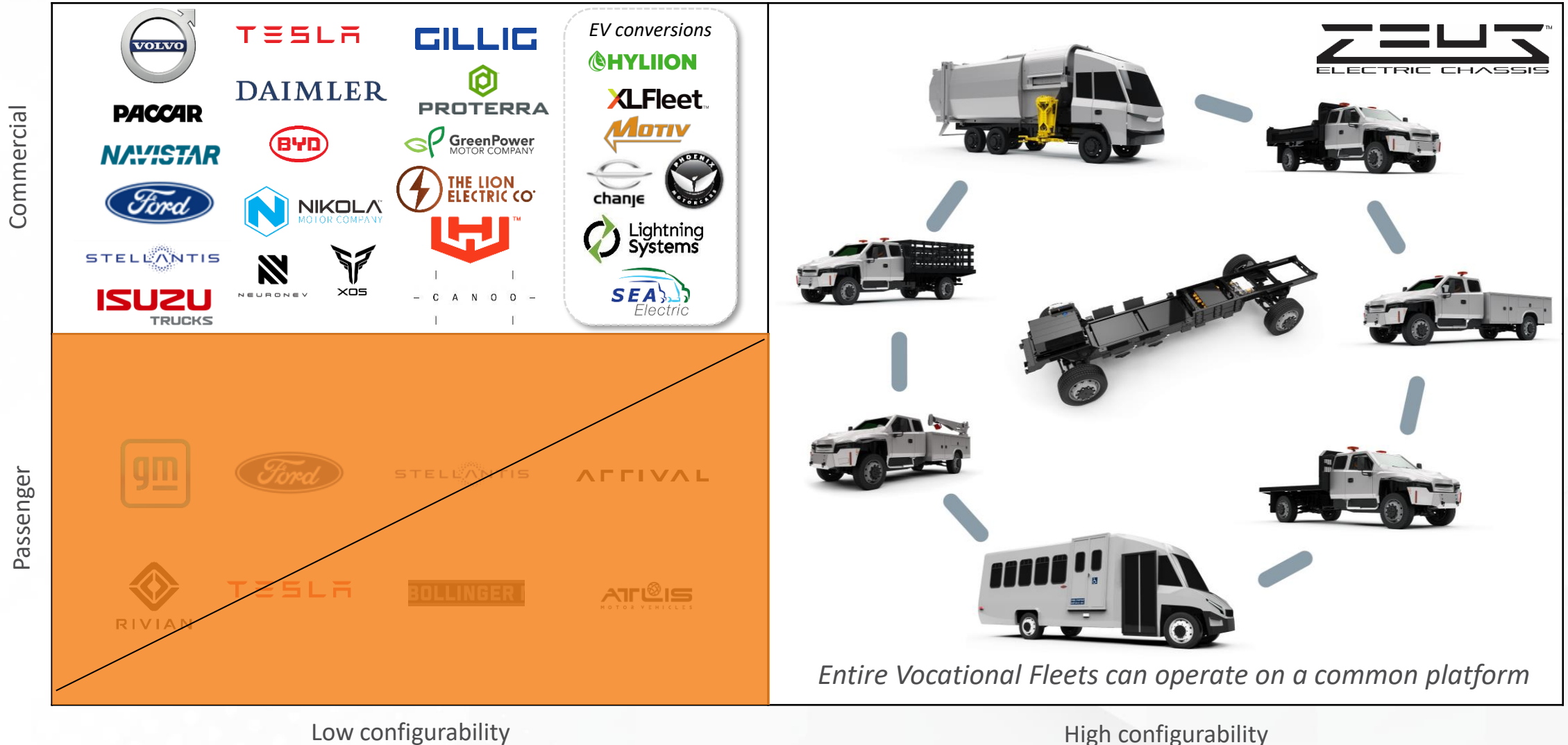


L A M B E R T

Company Name	Ticker	Market Cap (\$MM)	Total Raised (\$MM)	Revenue (\$MM)	EV (\$MM)	EBITDA (\$MM)	EV/Revenue	EV/EBITDA
 NIKOLA™	Nasdaq:NKLA	5,120.05	1,086.00	0.04	4,512.12	-454.75	112,803.00	N/A
 HYLIION	NYSE:HVLN	1,802.49	374.35	0.00	1,225.75	317.64	N/A	3.86
 TESLA	Nasdaq:TSLA	641,212.80	12,598.07	35,940.00	636,561.80	2,668.00	17.71	238.59
 WORKHORSE 	Nasdaq:WKHS	1,747.48	52.85	1.83	1,899.78	-37.11	1,038.13	N/A
 GreenPower MOTOR COMPANY	TSX:GPV	597.39	14.02	8.15	575.45	-4.72	70.61	N/A
 SAIC MOTOR	SHG:600104	37,025.57	6,241.09	121,320.00	35,918.54	6,683.52	0.30	5.37
 LIGHTNING e MOTORS	NYSE:ZEV	593.16	152.70	9.00			N/A	N/A
 THE LION ELECTRIC CO.	TSE:LEV	3770.673	200	29.00	3770.673	-4.00	130.02	N/A
 RIVIAN	Private	N/A	8,651.25				N/A	N/A

Competitive Landscape

We didn't set out to just build a better electric truck. We set out to create a **new industry**.



Regulation D, 506C Series 2 SAFE Investment Scenarios



\$5,000 Investment - REG-CF SAFE - Scenarios

80% Discount Rate, \$120M CAP

	LIQUIDITY EVENT - VALUATION SCENARIOS					
	40,000,000	80,000,000	120,000,000	250,000,000	500,000,000	1,000,000,000
	SAFE CAP					
Pre-Cash Share Price	\$4.64	\$9.28	\$13.92	\$29.01	\$58.02	\$116.04
SAFE Discount Price	\$3.71	\$7.42	\$11.14			
Liquidity Price (based on CAP)	\$13.92	\$13.92	\$13.92	\$13.92	\$13.92	\$13.92
SAFE Price at Conversion	\$3.71	\$7.42	\$11.14	\$13.92	\$13.92	\$13.92
SHARES Issued	1,347	673	449	359	359	359
Pre-Cash (Multiplier @ liquidity event)	1.25	1.25	1.25	2.08	4.17	8.34
REG-CF Preferred Stock Value	\$ 6,250	\$ 6,250	\$ 6,250	\$ 10,420	\$ 20,841	\$ 41,681

Disclaimer: Certain information included in this document contains forward-looking information, including “future oriented financial information” and “financial outlook” under applicable securities laws (collectively referred to herein as “forward-looking statements”). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to: (i) the projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the SAFEs being offered by the Company; (iii) the expected development of the Company’s business, projects, and/or joint ventures; (iv) execution of the Company’s vision and growth strategy; (v) sources and availability of third party financing for the Company’s projects; (vi) completion of the Company’s projects that are currently underway, in development, or otherwise under consideration; (vii) renewal of the Company’s current supplier and other material agreements; and (viii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management’s beliefs and opinions with respect to the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Forward-looking statements necessarily involve known and unknown risks and uncertainties that may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. There can be no guarantee that the Company will engage in any future financing which would give rise to the result described in this document. If such a financing does occur, there can be no guarantee as to the timing of such financing or the valuation at which such financing would be completed.

Although forward-looking statements contained in this document are based on what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

Direct Supplier Relationships

WABCO



MERITOR[®]



**CURTISS -
WRIGHT**



Significant Milestones Met and Underway to Accelerate Success!

Validation:

- Cab crash testing complete Feb 2020
- Running prototype Jan 2021
- Brake testing underway June 2021

Purchase Agreements:

- SMUD 5 trucks signed June 2021
- Delivery in 9 months
- Parts on order for 10 trucks

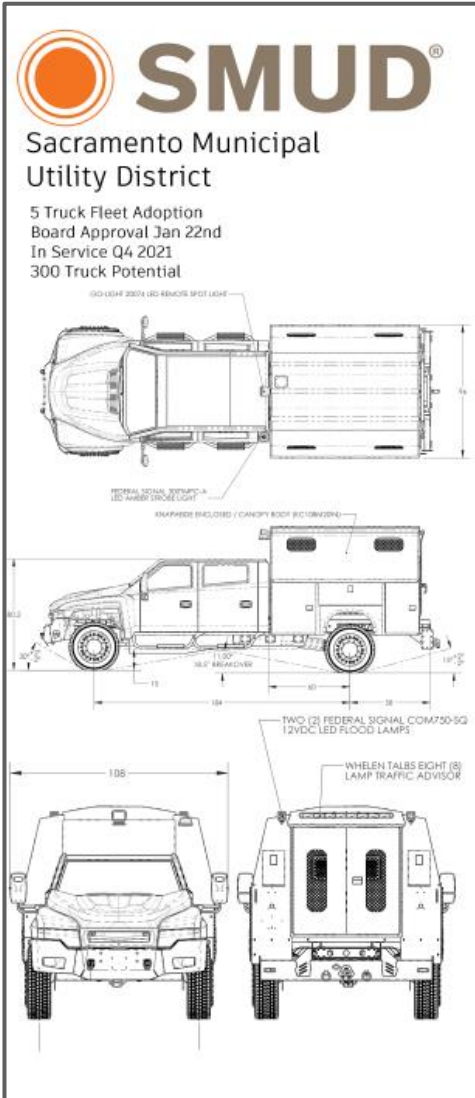
CA Air Resources Board (CARB) Certification:

- Documentation Submitted June 2021
- Anticipate EO by August 2021
- Eligible for CA incentives Fall 2021

Strategic Partnerships:

- CMC Client
- Technology & Manufacturing Partners
- OEM & Fleet Alliances

All Eyes are on SMUD



Zeus Momentum in CA:

- Tremendous support from CMC, E Source, CalStrat
- Obtain CARB EO in August
- CMC & SMUD Ride & Drive event in October
- Secure order from City of Sacramento
- Execute on SMUD 5 truck fleet adoption
- E Source write-up and industry publication
- Expand product portfolio

Success = Access to 100k+ Trucks/Year

- \$1.6B in CA alone...blue ocean
- Competitors struggle with applications
- Payload, body integration, speed to market
- Timing is good vs fleet adoption models
- Many fleets are "cheering us on"

Zeus Electric Chassis Team



WAYNE KUGEL, CEO

Over 30 years in Operational and Executive Management, Computing, Big Data and Artificial Intelligence with Cray, HPE and IBM



JOHN SZTYKIEL, INDUSTRY ADVISOR

Former President & CEO Spartan Motors, 35 Years Specialty Truck Market Experience, Co-Founder Created To C, Future-minded Strategic and Operational Business Consulting



BOB GRINSTEAD, FOUNDER & CTO

Over 25 years Design, Engineering, & Manufacturing Specialty and Vocational Trucks, Medium, Heavy-Duty and Specialized Truck Electrification Industry Expert



BILL BRANDT, BUSINESS DEVELOPMENT

Over 33 years of Experience in Motion & Control Vehicle Integration Technologies, Aerospace, Military Ground Vehicles and Mobile On-Highway Industries



LEE PRINKKILA, TREASURER, CFO

CPA CGMA, U.S. Tax and Public Utilities Expert, Technologist in Multiple Industries



JIM STEFFES, SALES

North American Fleet Association Board Leader; Over 20 years Commercial Vehicle Fleet Sales, Solutions and Management; Driven to Build Continuous

Team - Continued



KENNETH W. SMITH, BOARD CHAIRMAN

President and CEO of Ever-Green Energy, professional electrical engineer and globally recognized energy leader with over 35 years of experience in community energy systems



PHIL STEFFES, GENERAL COUNSEL

40 Years Legal and Contracts Experience in High Tech Industries, And Advising Emerging Companies in the Midwest



**FRANK PHILLIPS, JR.,
VP ENGINEERING AND OPERATIONS**

35 years of operations organizational structure management, including MRP, ISO and operations systems implementation and engineering design and program management.



**MEREDITH BRANDT,
COMMUNICATIONS AND EVENTS**

10 years Engineering in Aerospace Industry; Community Organizer and Events Planner



JOEL ECKMAN, DIGITAL ASSET MANAGER

Over 25 years of experience helping industrial manufacturing companies compete and succeed in the digital space.



JANET JANISZEWSKI, HUMAN RESOURCES

Over 25 years' experience leading Human Resources for companies in the medical, CPG, and service industries.



DAVID FREEMAN, OPERATIONS ENGINEER

30 years' experience in prototype machine design, industrial automation and process control. Creating solutions for efficient workflow & increased production while decreasing defects

~~UPFIT RETROFIT AFTER MARKET~~

BUILT RIGHT





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